FORM 6
FULL AND PUBLIC DISCLOSURE
OF FINANCIAL INTEREST
2013

LAST NAME — FIRST NAME — MIDDLE NAME:
Gaetz, Donald Jay

MAILING ADDRESS:
24 Bluewater Point

CITY: ZIP: COUNTY:
Niceville FL 32578 Okaloosa

NAME OF AGENCY:

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
State Senator-District 1

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH
Please enter the value of your net worth as of December 31, 2013, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of June 27 2014 was $26,077,370.

PART B -- ASSETS
HOUSEHOLD GOODS AND PERSONAL EFFECTS:
Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry, collections of stamps, guns, and numismatic items, art objects, household equipment and furnishings, clothing, other household items, and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is $______________

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:
DESCRIPTION OF ASSET (specific description is required - see instructions p.4) VALUE OF ASSET

See Attachment A

PART C -- LIABILITIES
LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):
NAME AND ADDRESS OF CREDITOR AMOUNT OF LIABILITY

See Attachment A

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:
NAME AND ADDRESS OF CREDITOR AMOUNT OF LIABILITY

(Continued on reverse side)
PART D -- INCOME

You may **EITHER** (1) file a complete copy of your 2013 federal income tax return, including all W2's, schedules, and attachments, **OR** (2) file a sworn statement identifying each separate source and amount of income which exceeds $1,000, including secondary sources of income, by completing the remainder of Part D, below.

- I elect to file a copy of my 2013 federal income tax return and all W2's, schedules, and attachments.
- [If you check this box and attach a copy of your 2013 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME** (See instructions on page 5):

<table>
<thead>
<tr>
<th>NAME OF SOURCE OF INCOME EXCEEDING $1,000</th>
<th>ADDRESS OF SOURCE OF INCOME</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>See Attachment B</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**SECONDARY SOURCES OF INCOME** (Major customers, clients, etc. of businesses owned by reporting person--see instructions on page 5):

<table>
<thead>
<tr>
<th>NAME OF BUSINESS ENTITY</th>
<th>NAME OF MAJOR SOURCES OF BUSINESS INCOME</th>
<th>ADDRESS OF SOURCE</th>
<th>PRINCIPAL BUSINESS ACTIVITY OF SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>See Attachment C</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

PART E -- INTERESTS IN SPECIFIED BUSINESSES (Instructions on page 6)

<table>
<thead>
<tr>
<th>BUSINESS ENTITY # 1</th>
<th>BUSINESS ENTITY # 2</th>
<th>BUSINESS ENTITY # 3</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

[Signature]

STATE OF FLORIDA
COUNTY OF **Kaloosa**

Sworn to (or affirmed) and subscribed before me this **27** day of **June** 2014 by

[Signature]

(Print, Type, or Stamp Commissioner)

Personally Known [ ]

Type of Identification Produced [ ]

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, ____________________________________________________________________, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

[Signature] [Date]

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.
Attachment A  
Financial Statement/Don Gaetz

as of June 27, 2014

Statement of Assets

Securities

ALCOA $27,222
Arena Pharmaceuticals 6,150
Bank of America 101,044
Dendreon Corp 2,160
Select Comfort Corp 5,562
Alcatel Lucent 3,127
AOL 653
Coca Cola 122,730
Eli Lilly 35,916
Express Scripts 13,865
Intel Corp 8,196
Monsanto 20,714
Pfizer 20,741
Time Warner Cable 7,058
Time Warner Inc 13,966
AllianceBernstein Muni 170,651
Powershares 29,675
Treveron, Inc. 525,820*
Matterin, Inc. 1,120,350*
Caregivers, Inc. 3,200,000*
First Florida Bank 461,500*
Merrill Lynch Fund (cash in trading account) 68,003
Merrill Lynch IRA account 216,165
Oppenheimer Funds 403(b) account 74,861
American funds 403(b) account 161,824

Subtotal Securities 6,417,953

*non-marketable securities, common shares of closely held entities
### Cash and Cash Instruments

<table>
<thead>
<tr>
<th>Institution</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>CCB Community Bank, Niceville, FL (Certificate of Deposit)</td>
<td>1,012,967</td>
</tr>
<tr>
<td>Wells Fargo Bank, Niceville, Florida (Certificates of Deposit)</td>
<td>2,098,561</td>
</tr>
<tr>
<td>Suntrust Bank, Panama City, Florida (Certificates of Deposit)</td>
<td>1,079,678</td>
</tr>
<tr>
<td>Hancock Bank, Niceville, Florida (money market account)</td>
<td>2,044,279</td>
</tr>
<tr>
<td>First Florida Bank, Destin, Florida (money market account)</td>
<td>1,983,126</td>
</tr>
<tr>
<td>Wells Fargo Bank, Niceville, Florida (checking account)</td>
<td>67,746</td>
</tr>
<tr>
<td>First Florida Bank, Destin, Florida (checking account)</td>
<td>52,143</td>
</tr>
<tr>
<td>Hancock Bank, Niceville, Florida (checking account)</td>
<td>97,251</td>
</tr>
<tr>
<td>Summit Bank, Pensacola, Florida (checking account)</td>
<td>8,640</td>
</tr>
<tr>
<td>Regions Bank, DeFuniak Springs, Florida (savings account)</td>
<td>375</td>
</tr>
<tr>
<td>Bank of America, Niceville, Florida (checking account)</td>
<td>1,545</td>
</tr>
</tbody>
</table>

**Subtotal Cash**  8,446,311

### Other Cash-convertible Assets

- Cash value of life insurance  193,206

### Secured Loans Receivable

- Erin Victoria Gaetz, New York City, NY  50,000
  (secured by common shares, First Florida Bank)

- Matthew Louis Gaetz II, Fort Walton Beach, Florida  50,000
  (secured by common shares, First Florida Bank)

**Subtotal secured loans receivable**  100,000
Real Estate

Lot 36, Cumberland Harbour, St. Mary’s Georgia 268,375
(Parcel: 160C 036)

Lot 12, Osprey Cove, Bolton’s Landing, Niceville, Florida 280,000
(Parcel: 14-15-22-4808-0000-0120)

Lot 10, Seclusion Dunes, Santa Rosa Beach, Florida 1,680,000
(Parcel: 19-35-18-16200-000-0100)

9.2 acres unimproved land, Washington Island, Wisconsin 49,200
(Parcel: 028 0112332911E)

Lot 7 Commodore Point, Captains Circle, Regatta Bay, Destin, Florida 237,500
(Parcel: 00-25-22-0515-0000-0070)

Office Building, 9 Cordova Square, 4400 Bayou Boulevard,
Pensacola, Florida (66% ownership) 162,000
(Reference #: 331S307800000009)

Homestead, 24 Bluewater Point, Niceville, Florida 807,500
(Parcel: 16-15-22-0000-0002-0110)

Residence, 250 Mercer Street, New York City, New York (77% ownership) 532,000

Residence, 30 Roberts Way, Seaside, Florida 1,090,000
(Parcel: 15-35-19-25080-00C-0100)

Residence, 31 Natchez Street, Seaside, Florida 1,760,000
(Parcel: 15-35-19-25140-00D-0020)

Residence, 80 Tupelo Street, Seaside, Florida 1,114,000
.Parcel: 15-35-19-25080-00C-0070

Residence, 35 Dalton Street, Seagrove Beach, Florida 200,000
(Parcel: 24-35-19-25030-003-0210)

Residence, 824 West Beach Drive, Panama City, Florida 2,280,000
(Parcel: 18616-000-000)

Subtotal real estate 10,460,575
Household Goods, Personal effects, Vehicles

Antiques, imported rugs, furniture, equipment, books  425,000
Office furniture and equipment  20,000
2003 Mercedes 450SL  10,620
2004 GMC Yukon SL  11,200
2001 BMW  6,865

Subtotal Household Goods, Effects, Vehicles  473,685

Total Assets  26,091,730

Statement of Liabilities

Credit card balances  14,360
Mortgages and loans  - 0 -

Total Liabilities  14,360

Net Worth

Total Assets  26,091,730
Total Liabilities  (14,360)

26,077,370
**Attachment B**

**Primary Sources of Income/Don Gaetz**

**For tax year 2013**

<table>
<thead>
<tr>
<th>Source of Income</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>CCB Community Bank</td>
<td>420</td>
</tr>
<tr>
<td>John Sims Parkway</td>
<td></td>
</tr>
<tr>
<td>Niceville, FL</td>
<td></td>
</tr>
<tr>
<td>First Florida Bank</td>
<td>22,143</td>
</tr>
<tr>
<td>PO Box 128</td>
<td></td>
</tr>
<tr>
<td>Destin, Florida</td>
<td></td>
</tr>
<tr>
<td>Wells Fargo Bank</td>
<td>60,472</td>
</tr>
<tr>
<td>PO Box 3908</td>
<td></td>
</tr>
<tr>
<td>Portland, Oregon</td>
<td></td>
</tr>
<tr>
<td>Suntrust Bank</td>
<td>24,988</td>
</tr>
<tr>
<td>PO Box 622227</td>
<td></td>
</tr>
<tr>
<td>Orlando, Florida</td>
<td></td>
</tr>
<tr>
<td>Hancock Bank</td>
<td>7,303</td>
</tr>
<tr>
<td>PO 4019</td>
<td></td>
</tr>
<tr>
<td>Gulfport, MS</td>
<td></td>
</tr>
<tr>
<td>Merrill Lynch Investments</td>
<td>15,714</td>
</tr>
<tr>
<td>5041 Bayou Boulevard</td>
<td></td>
</tr>
<tr>
<td>Pensacola, Florida</td>
<td></td>
</tr>
</tbody>
</table>
National Securities Corp  
8920 Seminole Blvd.  
Seminole, Florida  

Seaside Cottage Rental Agency  
121 Buds Lane  
Santa Rosa Beach, Florida  

The Florida Senate  
The Capitol  
Tallahassee, Florida  

Treveron, Inc.  
PO Box 1234  
Niceville, Florida  

Caregivers, Inc.  
Suite 9, 4400 Bayou Boulevard  
Pensacola, Florida  

Total Primary Sources of Income  

529,544
Attachment C

Secondary Sources of Income/Don Gaetz

For Tax Year 2013

Don Gaetz is the beneficial owner of 10% or more of the common shares of Caregivers, Inc., a private duty personal care services company.

The Council on Aging of Northwest Florida, 875 Royce Street, Pensacola, Florida accounts for 10 percent or more of Caregivers, Inc.’s gross income for 2013. The Council on Aging of Northwest Florida provides community care for the elderly services to persons 65 years of age and older to facilitate their being able to remain in their own homes. The Council purchases personal care services (assistance with ambulating, toileting, eating and respite and sitter services) from Caregivers, Inc.

Don Gaetz is the beneficial owner of 10% or more of the common shares of Treveron, Inc., a property investment and management services company.

Caregivers, Inc., Suite 9, 4400 Bayou Boulevard, Pensacola, Florida accounts for 10 percent or more of Treveron’s gross income for 2013. Caregivers, Inc. provides private duty personal care for the elderly, disabled and children in Escambia and Santa Rosa counties of Florida. Caregivers rents office space and obtains management services from Treveron, Inc.
Scope of Disclosure

The assets, liabilities and income disclosed in this statement are either owned solely by Senator Gaetz, or owned jointly with his wife, Victoria Q. Gaetz. This disclosure statement does not contain those assets and income solely in the name of Victoria Q. Gaetz nor does it contain those assets and income in the names of the adult children of Senator and Mrs. Gaetz. Senator Gaetz is advised by counsel that assets and income of his wife and adult children and assets he may have placed in trust for them are not required to be disclosed in this report.

June 27, 2014